

## **Stock Transfer Instructions**

Following are instructions for electronic transfer of stock gifts to PNC Investments for the benefit of Western Michigan University Homer Stryker M.D. School of Medicine (WMed), 1000 Oakland Drive, Kalamazoo, MI 49008.

**Account number:** 097-180550

**Account Name:** WMU School of Medicine

**DTC** #: 0226

**Firm Name**: PNC Investments/NFS

**WMed Tax I.D.#:** 45-4135256

## **Note to Sender:**

Notify the following Western Michigan University and WMed employees as to the security description, number of shares being transferred, donor name and name of the brokerage firm making the transfer.

- □ Lynda Hunt, WMU Development (269) 387-8707 or <u>lynda.hunt@wmich.edu</u>
- □ With copy to: Kathy Mizikar, WMed Accounting Services (<u>kathy.mizikar@med.wmich.edu</u>)

The WMU Foundation will issue a charitable gift tax receipt to the donor confirming the FMV of the stock gift based on the average of the high and low price reported on the date of the gift.